

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , <div style="text-align: right;">Debtors.¹</div>	§ § § § § § § § §	Chapter 11 Case No. 22-90273 (MI) (Jointly Administered)
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OMNIBUS CERTIFICATE OF NO OBJECTION

Pursuant to the *Procedures for Complex Cases in the Southern District of Texas* (the “Complex Case Procedures”), the undersigned counsel for the Official Committee of Unsecured Creditors (the “Committee”) of Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.), *et al.* (the “Debtors”) certifies as follows:

1. On May 15, 2023, the Committee filed the following documents:
 - a. *Second Interim and Final Application of McDermott Will & Emery LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured*

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Reorganized Debtors’ service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

Creditors of Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.), et al., for (I) the Second Interim Period from January 1, 2023 Through and Including March 31, 2023 and (II) the Final Compensation Period from October 9, 2022 Through March 31, 2023 [ECF No. 1127] (the “McDermott Application”),

- b. *Final Fee Application of Miller Buckfire & Co., LLC and Stifel, Nicolaus & Co., Inc. as Investment Banker to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period From October 11, 2022 Through March 31, 2023* [ECF No. 1129] (the “MB Application,” and together with the McDermott Application, the “Applications”).

2. The deadline for parties to file responses to the relief requested in the Applications was June 9, 2023 (the “Objection Deadline”).² No objection to the relief requested in the Applications was received, either formally or informally, by the Objection Deadline.

3. The Committee respectfully requests that the Court enter the attached proposed orders at its earliest convenience.

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² The Applications were served on certain parties on May 16, 2023 by First Class U.S. Mail. Pursuant to Federal Rule of Bankruptcy Procedure 9006(f), three days were added to the deadline for the parties served by First Class U.S. Mail to object.

Dated: June 12, 2023

Respectfully submitted,

MCDERMOTT WILL & EMERY LLP

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*Counsel to the Official Committee of
Unsecured Creditors*

CERTIFICATE OF SERVICE

I hereby certify that on June 12, 2023, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles R. Gibbs

Charles R. Gibbs